EDA Consortium Reports Industry Revenue Down in Second Quarter 2009

Source EDA Consortium, Market Statistics Service Press Release

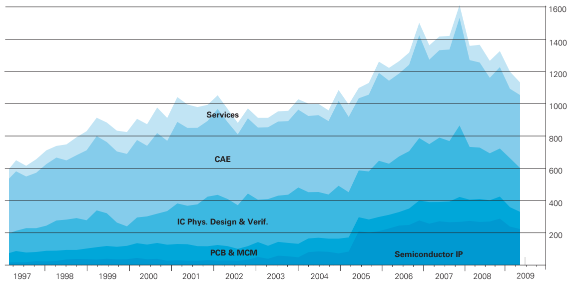

Chart 5.01: EDA and SIP Revenue, Q1 1997 to Q2 2009 [in Million US-$]

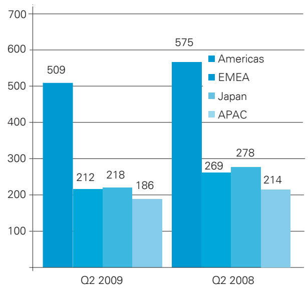

Chart 5.02: Comparison of the total EDA & SIP Revenue by Geographic Region [in Million US-$]

The EDA Consortium (EDAC) Market Statistics Service (MSS) today announced that the Electronic Design Automation (EDA) industry revenue for Q2 2009 is $1,125.5 million, a 5.6 % sequential decline from Q1. On a Q2/Q2 basis, EDA industry revenue declined 15.8 % to $1,125.5 million, compared to $1,335.9 million in Q2 2008. The four-quarter moving average declined 13.9 %.

"This recession started with the most precipitous drop in electronics industry history. Nevertheless, the normal pattern of preserving most R&D spending has been maintained by most electronics companies," said Wally Rhines, EDAC chair and chairman and CEO of Mentor Graphics. "As the electronics industry recovers, and its R&D spending increases to come in line with its growing revenue, the EDA industry would be expected to recover as well."

EMEA: Europe, Middle East, Africa
APAC: Asia/Pacific

Companies that were tracked employed 26,298 professionals in Q2 2009, down 6.1 % from the 28,004 employed in Q2 2008, and down 1.0 % from the 26,561 employed in Q1 2009.

Revenue by Product Category

Computer Aided Engineering (CAE), EDA's largest category, generated revenue of $449.7 million in Q2 2009. This represents a 12.2 % decrease over the same period in 2008. The four-quarter moving average for CAE declined 18.6 %.

In the next largest category, IC Physical Design & Verification, revenue decreased to $270.6 million in Q2 2009, a 12.8 % decrease compared to Q2 2008. The four-quarter moving average declined 19.7 % for IC Physical Design & Verification.

Printed Circuit Board and Multi-Chip Module (PCB & MCM) revenue decreased 24.1 % compared to Q2 2008, to $105.8 million. The four-quarter moving average for PCB & MCM decreased 10.4 %.

Semiconductor Intellectual Property (SIP) revenue totaled $221.6 million in Q2 2009, a 16.3 % decrease compared to Q2 2008. The four-quarter moving average for SIP decreased 5.0 %.

Services revenue was $77.8 million in Q2 2009, a decrease of 28.6 % compared to Q2 2008. The four-quarter moving average for services increased 7.5 %.

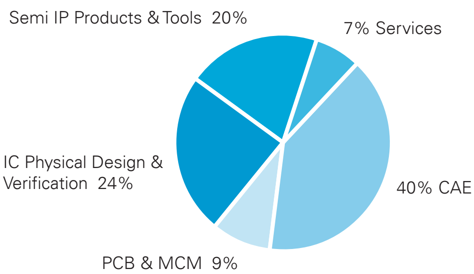

Chart 5.03: Distribution of the total EDA & SIP Revenue of Q2 2009 by Product Category

Cont@ct:
EDA Consortium
111 West Saint John Street,
Suite 220, San Jose

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BestellenSie sich den kompletten Artikel über newsletter@edacentrum.de

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